

**BRAC Bank 2nd Subordinated Bond****Trustee: UCB Investment Limited**

| <b>SL</b> | <b>Tranches</b> | <b>Subscription Date</b> | <b>Applicable 1<sup>st</sup> Coupon Rate</b> | <b>Applicable 2<sup>nd</sup> Coupon Rate</b> |
|-----------|-----------------|--------------------------|--|--|
| 1         | Tranche I       | 11-Mar-24                | 10.97%                                       | 12.58%                                       |
| 2         | Tranche II      | 25-Mar-24                | 10.97%                                       | 12.58%                                       |
| 3         | Tranche III     | 28-Mar-24                | 11.03%                                       | 12.58%                                       |
| 4         | Tranche IV      | 25-Apr-24                | 11.03%                                       | 12.66%                                       |
| 5         | Tranche V       | 13-May-24                | 11.54%                                       | -  |
| 6         | Tranche VI      | 27-May-24                | 11.54%                                       | -  |
| 7         | Tranche VII     | 12-June-24               | 11.99%                                       | -  |
| 8         | Tranche VIII    | 27-June-24               | 12.08%                                       | -  |
| 9         | Tranche IX      | 15-July-24               | 12.08%                                       | -  |
| 10        | Tranche X       | 28-July-24               | 12.08%                                       | -  |
| 11        | Tranche XI      | 12-August-24             | 12.18%                                       | -  |
| 12        | Tranche XII     | 25-August-24             | 12.18%                                       | -  |
| 13        | Tranche XIII    | 10-September-24          | 12.58%                                       | -  |
| 14        | Tranche XIV     | 26-September-24          | 12.58%                                       | -  |
| 15        | Tranche XV      | 22-October-24            | 12.66%                                       | -  |

*N.B. The coupon rate will be updated every 06 (six) months from the date of subscription.*