

BRAC Bank 2nd Subordinated Bond					
Trustee: UCB Investment Limited					
SL	Tranches	Subscription Date	Applicable 1 <sup>st</sup> Coupon Rate	Applicable 2 <sup>nd</sup> Coupon Rate	Applicable 3 <sup>rd</sup> Coupon Rate
1	Tranche I	11-March-24	10.97%	12.58%	12.80%
2	Tranche II	25-March-24	10.97%	12.58%	12.92%
3	Tranche III	28-March-24	11.03%	12.58%	12.92%
4	Tranche IV	25-April-24	11.03%	12.66%	12.92%
5	Tranche V	13-May-24	11.54%	12.71%	-
6	Tranche VI	27-May-24	11.54%	12.71%	-
7	Tranche VII	12-June-24	11.99%	12.60%	-
8	Tranche VIII	27-June-24	12.08%	12.60%	-
9	Tranche IX	15-July-24	12.08%	12.61%	-
10	Tranche X	28-July-24	12.08%	12.80%	-
11	Tranche XI	12-August-24	12.18%	12.80%	-
12	Tranche XII	25-August-24	12.18%	12.80%	-
13	Tranche XIII	10-September-24	12.58%	12.80%	-
14	Tranche XIV	26-September-24	12.58%	12.92%	-
15	Tranche XV	22-October-24	12.66%	12.92%	-
16	Tranche XVI	07-November-24	12.71%	12.92%	-
17	Tranche XVII	21-November-24	12.71%	-	-
18	Tranche XVIII	10-December-24	12.60%	-	-
19	Tranche XIX	26-December-24	12.82%	-	-
20	Tranche XX	29-December-24	12.82%	-	-
21	Tranche XXI	13-January-25	12.61%	-	-
22	Tranche XXII	27-January-25	12.80%	-	-
23	Tranche XXIII	10-February-25	12.80%	-	-
24	Tranche XXIV	17-February-25	12.80%	-	-

*N.B. The coupon rate will be updated every 06 (six) months from the date of subscription.*