

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

“Investment in capital market involves a certain degree of risks. The investors are required to read the Rights Share Offer Document (ROD) and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions.”

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনিয়োগকারীগণ রাইটস শেয়ার অফার ডকুমেন্ট (আরওডি) পড়ে এবং ঝুঁকির বিষয়গুলি সতর্কতার সাথে অনুধাবন করে নিজ নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।”



Factory Address: Jatramura, Tarabo, Rupganj, Narayanganj
Head Office: 51, Central Road, Dhanmondi, Dhaka-1205
Phone: 58610056-59, 9677781,
Email: spshare@younusgroup.com

**RIGHTS SHARE OFFER DOCUMENT
OF**

**SONALI PAPER & BOARD MILLS
LIMITED**

DATE: 20 APRIL 2022

Rights Offer of **10,981,729** Ordinary Shares of Tk. **10.00** each at an issue price of Tk. **10.00**, totaling Tk. **109,817,290.00** offered on the basis of **01 (One) [R] : 02 (Two)** i.e., 01 (One) rights share against 02 (Two) existing shares held on the record date for entitlement of rights share.

Record Date	:	May 23, 2022
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SUBSCRIPTION		
Opens on	:	June 07, 2022
Closes on	:	June 28, 2022
(Within Banking hours)		

ISSUE MANAGER



Bulu's Centre, (17th Floor) Plot-CWS-(A)-1,
Road No-34, Gulshan Avenue, Dhaka-1212

UNDERWRITER/S



**BENGAL
INVESTMENTS**

Bilquis Tower (9th Floor), Plot: 06, Road: 46, Gulshan
Circle-2, Dhaka-1212

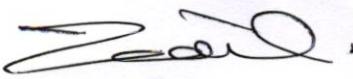


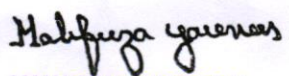
**CAPM
ADVISORY**
A New Generation Merchant Bank

Tower Hamlet (9th Floor), 16, Kemal Ataturk Avenue,
Banani C/A, Dhaka-1213

As per provision of the Depository Act, 1999 and regulation made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.



Md. Rashedul Hossain
 Company Secretary
 Sonali Paper & Board Mills Ltd.
 24 APR 2022


Mohammad Ziaul Haque
 Chief Financial Officer
 Sonali Paper & Board Mills Ltd.
 24 APR 2022


Hafiza Yasmin
 MANAGING DIRECTOR
 SONALI PAPER & BOARD MILLS LTD.
 24 APR 2022


Tanzim Alamgir
 Managing Director & CEO
 UCB Investment Limited
 24 APR 2022

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MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.

24 APR 2022


Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited
24 APR 2022