

পুঁজিবাজার ঝুঁকিপূর্ণ। জেনে বুঝে বিনিয়োগ করুন।

Application Form - A
Sonali Paper & Board Mills Limited

51, Central Road, Dhanmondi, Dhaka-1205

Rights Offer of **10,981,729** Ordinary Shares of Tk.10.00 each at an issue price of Tk.10.00 each totaling Taka **109,817,290** offered on the basis of **01(One) [R]:02(Two)** i.e. One Rights Share against 02(Two) existing share held to the shareholders whose name appeared in the share register at the close of business on **May 23, 2022**.

SUBSCRIPTION	
Opens on	Closes on
June 07, 2022	June 28, 2022
Within banking hours both days inclusive	

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director & CEO
Sonali Paper & Board Mills Limited
51, Central Road, Dhanmondi, Dhaka-1205

Dated:/...../.....

Application Sl. No.....
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and subject to the Memorandum and Articles of Associations of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @Tk. 10.00 per share in cash or by Draft/Pay Order/Cheque No..... dated.....drawn on Bank Branch.

Folio/BO Account No.	No. of Shares held at the close of business on May 23, 2022	No. of Shares offered	No. of Shares Accepted	Total Amount Paid(Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

BO Account No.																	
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As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of Sonali Paper & Board Mills Limited

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka) only from
Mr./Ms..... Folio/BO Account No.....
.....for.....No.(s) of rights shares of **Sonali Paper & Board Mills Limited** in Cash/Pay order/
Draft/Cheque No.....date.....of..... BankBranch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date :

(e) Name and address of banker to the rights issue			
Banker to the Rights Issue			Address
United Commercial Bank Limited			Bulu's Centre, Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212 Website: ucb.com.bd Email: info@ucb.com.bd
Region	SL.	Branch Name	Address
Dhaka	1	Gulshan	Concord I.K. Tower (1st floor), Plot#CEN(A)-2, North Avenue, Gulshan-2, Dhaka
	2	Mirpur	House#1, Road#4, Block -A, Section-6, Mirpur, Dhaka
	3	Uttara	Paradise Tower (Ground to 2nd floor), Plot#11, Sector#03, Dhaka-Mymensingh Road, DNCC, Uttara, Dhaka.
	4	Kawran Bazar	11, Kawran Bazar, Titas Gas Bhaban, Kawran Bazar, Dhaka
	5	Foreign Exchange	20, Dilkusha C/A Dhaka-1000
	6	Gazipur Chowrasta	Unisay Tower (1st floor) Mymensingh Road, Union-Bason,P.O - Chandana, Dist- Gazipur.
	7	Chashara	Badhan Community Centre (1st flr), 231/5, B.B. Road, Chashara, Narayangonj
Mymensingh	8	Mymensingh	17, Chota Bazar, Mymensingh -2200
Chittagong	9	O.R. Nizam Road	Aerial Legend Centre, Holding-1080, CDA Avenue, East Nasirabad (GEC), PS-Panchlaish, Chittagong.
	10	Agrabad	Atlas Rangs Plaza, Plot No.7, Sheikh Mojib Road, Agrabad C/A, Ward No.36, PS-Bandar, Chittagong City Corporation, Dist. Chittagong
	11	Comilla	125/117, Raigonj (1st floor), Chatipatty, Comilla-3500
Rajshahi	12	Rajshahi	70/71, Miah Para (1st Flr.), Shaheb Bazar, Natore Maha Sarak, Rajshahi -6100
	13	Bogra	221, Jhawtola, Pashari Mansion, Bogra- 5800
Khulna	14	Khulna	47, K.D Ghosh Road, Khulna-9000
Barisal	15	Barisal	Hosue# 87-88, Hemayet Uddin Road, Barisal City Corporation, P.S-Barisal Sadar, Barisal.
Sylhet	16	Zindabazar	1683/A, Zindabazar, Sylhet
Rangpur	17	Rangpur	Asha Centre, 624, G.L. Roy Road, Ward-24, Rangpur City Corporation, PS-Kotwali, Rangpur

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Renunciation Form - B
Sonali Paper & Board Mills Limited

51, Central Road, Dhanmondi, Dhaka-1205

Rights Offer of **10,981,729** Ordinary Shares of Tk.10.00 each at an issue price of Tk.10.00 each totaling Taka **109,817,290** offered on the basis of **01(One) [R]:02(Two)** i.e. One Rights Share against 02(Two) existing share held to the shareholders whose name appeared in the share register at the close of business on **May 23, 2022**.

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Within banking hours both days inclusive	

FORM OF RENUNCIATION

The Managing Director & CEO
Sonali Paper & Board Mills Limited
51, Central Road, Dhanmondi, Dhaka-1205

Dated:/...../.....

Application Sl. No.....
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No.	No. of Shares held at the close of business on May 23, 2022	No. of Shares offered	No. of Shares Renounced	Total Amount Paid(Tk.)

Yours faithfully,

1. Name (in block letters):	Signature:
Address:	
2. Name (in block letters):	Signature:
Address:	

Name(s) of Renouncee(s)	BO Account No.															
1. Name:																
2. Name:																

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.

পুঁজিবাজার ঝুঁকিপূর্ণ। জেনে বুঝে বিনিয়োগ করুন।

Renunciation Form - C

APPLICATION BY RENOUNCEE(S)

The Managing Director & CEO
Sonali Paper & Board Mills Limited
51, Central Road, Dhanmondi, Dhaka-1205

Dated:/...../.....

Application Sl. No.....
(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor, I/We do hereby apply for the number of shares as renounced, by making payment of Tk. being the value ofShares @ Tk.10.00 each.

Yours faithfully,

1	Signature:	2	Signature:
Name (in block letters):		Name (in block letters):	
S/O. D/O. W/O.:		S/O. D/O. W/O.:	
Address:		Address:	
BO No.		BO No.	

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer(s)			
Renouncer 1		Renouncer 2	

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka) only from
Mr./Ms..... Folio/BO Account No.....
.....for.....No.(s) of rights shares of **Sonali Paper & Board Mills Limited** in Cash/Pay order/
Draft/Cheque No.....date.....of..... BankBranch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date :