

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।”

“Investment in capital market involves a certain degree of risks. The investors are required to read the Rights Share Offer Document (ROD) and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions.”

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনিয়োগকারীগণ রাইটস শেয়ার অফার ডকুমেন্ট (আরওডি) পড়ে এবং ঝুঁকির বিষয়গুলি সতর্কতার সাথে অনুধাবন করে নিজ নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।”



Factory Address: Jatramura, Tarabo, Rupganj, Narayanganj
Head Office: 51, Central Road, Dhanmondi, Dhaka-1205

**Abridged Version of
RIGHTS SHARE OFFER DOCUMENT**

SONALI PAPER & BOARD MILLS LIMITED

DATE: 20 APRIL 2022

Rights Offer of **10,981,729** Ordinary Shares of Tk. **10.00** each at an issue price of Tk. **10.00**, totaling Tk. **109,817,290.00** offered on the basis of **01 (One) [R] : 02 (Two)** i.e., 01 (One) rights share against 02 (Two) existing shares held on the record date for entitlement of rights share.

RECORD DATE FOR ENTITLEMENT OF RIGHTS OFFER

Record Date	:	May 23, 2022
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SUBSCRIPTION

Opens on	:	June 07, 2022
Closes on	:	June 28, 2022

(Within Banking hours)

Vetted

MANAGER TO THE ISSUE



UCB Investment Limited

Bulu's Centre, (17th Floor) Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212

Md. Fakhru Islam Mazumder
Director
Bangladesh Securities and Exchange Commission

FULLY UNDERWRITTEN BY

Bengal Investments Limited

Bilquis Tower (9th Floor), Plot: 06, Road: 46, Gulshan Circle-2, Dhaka-1212

CAPM Advisory Limited

Tower Hamlet (9th Floor), 16, Kemal Ataturk Avenue, Banani C/A, Dhaka-1213

AUDITOR'S INFORMATION

MABS & J Partners Chartered Accountants

SMC Tower (7th Floor), 33 Banani C/A, Road #17, Dhaka 1213, Bangladesh

Md. Rashedul Hossain
Company Secretary
Sonali Paper & Board Mills Ltd.

24 APR 2022

Mohammad Ziaul Haque
Chief Financial Officer
Sonali Paper & Board Mills Ltd.

24 APR 2022

Mahfuza Yasmin
MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.

24 APR 2022

Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited

24 APR 2022

DISCLAIMER

As per provision of the Depository Act, 1999 and regulation made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

SPECIAL NOTE

Please read the ROD carefully which includes "Risk Factors" before taking your investment decision.

Payments for the full value of shares applied for shall be made with designated branches of bankers to the issue by cash/pay order/demand draft payable to "SONALI PAPER & BOARD MILLS LIMITED" and crossed. The pay order/demand draft for payment of share price must be drawn on a company in the same town to which the application form has been submitted. It is to be noted that all transactions above Tk. 1.00 Lac must be affected through demand draft/crossed cheque/pay orders.

AVAILABILITY OF RIGHTS SHARE OFFER DOCUMENT

The issuer shall deliver offer document to the shareholders as required by rule 9(1)(e) of the Securities and Exchange Commission (Rights Issue) Rules, 2006. Moreover, rights shares offer document is available in the following addresses:

Name & Address	Contract Person	Telephone Number	E-mail & Website Address
Sonali Paper & Board Mills Limited Head Office: 51, Central Road, Dhanmondi, Dhaka-1205	Md. Rashedul Hossain Company Secretary	58610056-59, 9677781	Email: spshare@younusgroup.com Website: www.spbmlbd.com
UCB Investment Limited Bulu's centre, (17th Floor) Plot- CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212	Tanzim Alamgir Managing Director & CEO	88-02-55668070 Ext # 800094	Email: support@ucb-investment.com Website: www.ucb-investment.com

Stock Exchanges	Available At	Telephone & Fax Number	E-Mail Address
Dhaka Stock Exchange Limited (DSE) DSE Tower, Road: 21, House: 46 Nikunja, Dhaka-1229	DSE Library	Tel: +88 02 9564601, +88 02 9576210-18 Fax: 88 02 9564727, 88 02 9569755	Website: www.dsebd.org E-mail: research@dsebd.org
Chittagong Stock Exchange Limited (CSE) CSE Building, 1080, Sheikh Mujib Road, Chittagong - 4100	CSE Library	Tel: 88 031 714632-3 Fax: 88 031 714101	Website: www.cse.com.bd E-mail: info@cse.com.bd

Vetted

26/4/2022

Md. Farhul Islam Mazumder
Director
Bangladesh Securities and Exchange Commission

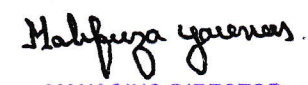
CORPORATE STATUS AND BACKGROUND

Sonali Paper & Board Mills Limited (SPBML) is a one of the major concerns of Younus Group of Industries. The Company was incorporated in Bangladesh in 1977 under companies Act, 1913 & 1994 as a public limited company. The present owner took over all the shares of the company in 2006. Before that the company was out of operation for a long time. After taking over the charge the management brought the company into operation on March 11, 2007, by injecting new fund and efforts. Its principal activities are manufacturing of Media, Liner, Simplex, Duplex paper Board and Quality (newsprint & white news) Papers.

The industrial units are situated at Jatramura, Tarabo, Rupgonj, Narayanganj.


Md. Rashedul Hossain
Company Secretary
Sonali Paper & Board Mills Ltd.
24 APR 2022


Mohammad Ziaul Haque
Chief Financial Officer
Sonali Paper & Board Mills Ltd.
24 APR 2022


Hafiza Younus
MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.
24 APR 2022


Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited
24 APR 2022

NATURE OF BUSINESS

Sonali Paper & Board Mills Limited (SPBML) was established as a private limited company in September 1977 under the Company Act 1913. It was then converted to a public limited company in 1985. The company started its business for manufacturing of paper board, box board, duplex board, triplex board, cardboard, coated board, packing board, file board, corrugated board etc.

PURPOSE OF RAISING FUND THROUGH RIGHTS ISSUE AND IMPLEMENTATION SCHEDULE

PURPOSE OF RIGHTS ISSUE AND IMPLEMENTATION SCHEDULE

The demand for products Sonali Paper & Board Mills Limited is increasing day by day and it needs to further strengthen the operation through capital machinery import. The proceeds received from Rights Issue of Sonali Paper & Board Mills Limited will be invested to procure a portion of capital machinery of the Company for growth of overall business operation. The Company shall issue 10,981,729 Ordinary Shares of Tk. 10.00 each at par totaling Tk. 109,817,290.00 as rights offer at 1 (One) [R]: 2 (Two) ratio i.e. 1(One) Rights share for 2(Two) existing share held on the record date for entitlement.

The estimated utilization plan of the fund to be raised through the said Rights Issue is stated below:

Particulars	Amount in USD	Amount in Taka	Implementation Period
Capital Machinery:			
Brand new Caterpillar Gas Generator Sets with Complete Standard Accessories	1,350,000/-	109,817,290/-	Three to six months
Total	1,350,000/-	109,817,290/-	

Note: Any excess of fund due to exchange rate shall be covered from internal source of financing.

Sd/-
Mahfuza Younus
Managing Director

Sd/-
Mohammad Ziaul Haque
Chief Financial Officer

Sd/-
Md. Rashedul Hossain
Company Secretary

Vetted

F.2
26/4/2022
Md. Fakhrul Islam Mazumder
Director
Bangladesh Securities and Exchange Commission


Md. Rashedul Hossain
Company Secretary
Sonali Paper & Board Mills Ltd.

24 APR 2022


Mohammad Ziaul Haque
Chief Financial Officer
Sonali Paper & Board Mills Ltd.

24 APR 2022


Mahfuza Younus
MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.

24 APR 2022


Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited

24 APR 2022

**AUDITORS REPORT IN PURSUANCE OF SECTION 135(I) UNDER PARA 24(I) OF PART - II OF THE
THIRD SCHEDULE OF COMPANIES ACT 1994 OF SONALI PAPER & BOARD MILLS LIMITED**

Sonali Paper & Board Mills Limited

Auditors' Report under Section-135(I), Para 24(I), of Part-II of Schedule III to the Companies Act 1994

As per the requirement of Section-135(I), Para 24(I), of Part-II of Schedule III to the Companies Act 1994, management of Sonali Paper & Board Mills Limited has prepared the following statements of its assets and liabilities, profit and loss accounts and cash flows for the years ended 30 June 2017, 2018, 2019, 2020 and 2021 and submitted those to us for working and issuance of our confirmation thereon.

We, as the auditors of the Company, having examined the financial statements of the Company for the years ended 30 June 2017, 2018, 2019, 2020 and 2021 hereby confirm that the following information has been correctly extracted from those audited financial statements. In pursuance of section 135(1) under paragraph 24(1) of part II of the Third schedule of the Companies Act 1994 our report is as under:

	Amount in Taka					
	30/Jun/2021	30/Jun/2020	30/Jun/2019	30/Jun/2018	30/Jun/2017	30/Jun/2016
1. Statement of Assets and liabilities:						
Assets						
Property, plant and equipment	5,764,210,439	5,792,468,096	5,791,474,979	5,786,966,859	5,787,160,382	5,798,466,328
Non-current assets	5,764,210,439	5,792,468,096	5,791,474,979	5,786,966,859	5,787,160,382	5,798,466,328
Investment in Shares	439,281,269	-	-	-	-	-
Inventories	182,278,876	263,923,073	319,782,979	212,553,124	178,757,391	246,483,912
Advance, Deposits & Prepayments	49,749,837	22,168,947	74,175,197	75,258,411	19,760,954	17,356,388
Trade and Other Receivables	154,778,171	191,240,291	166,184,770	80,202,987	10,193,730	15,151,929
Cash and Cash Equivalents	85,365,060	35,189,412	36,717,385	45,224,744	34,727,867	56,170,070
Current assets	911,453,213	512,521,723	596,860,331	413,239,266	243,439,942	335,162,299
Total Assets	6,675,663,652	6,304,989,819	6,388,335,310	6,200,206,125	6,030,600,324	6,133,628,627
Share Holders' Equity and Liabilities						
Share Capital	183,028,830	166,389,850	151,263,500	151,263,500	151,263,500	137,512,280
Revaluation Reserve	4,927,446,858	4,927,446,858	4,927,446,858	4,927,446,858	4,927,446,858	4,927,446,858
Retained Earnings	93,540,251	29,033,209	17,427,178	(46,002,269)	(76,789,058)	(91,604,092)
Share Holders' Equity	5,204,015,939	5,122,869,917	5,096,137,536	5,032,708,089	5,001,921,300	4,973,355,046
Long Term Bank Loan	332,877,660	15,476,709	68,162,379	127,411,335	195,583,236	239,142,408
Deferred Tax Liability	289,324,596	300,060,344	300,980,127	301,997,723	303,243,065	306,239,338
Non-Current Liabilities	622,202,256	315,537,053	369,142,506	429,409,058	498,826,301	545,381,746
Short Term Bank Loan (Secured)	640,282,253	717,668,881	785,323,792	615,821,259	415,567,024	519,187,115
Current Portion of Long Term Loan	128,977,320	75,792,251	73,210,788	66,826,272	41,962,470	40,365,768
Accounts Payable	57,324,533	55,813,399	64,520,689	55,441,447	72,323,229	55,338,952
Income Tax Liability	22,861,352	17,308,318	-	-	-	-
Current Liabilities	849,445,458	866,582,849	923,055,269	738,088,978	529,852,723	614,891,835
Total liabilities	1,471,647,714	1,182,119,902	1,292,197,775	1,167,498,036	1,028,679,024	1,160,273,581
Total Equity and Liabilities	6,675,663,653	6,304,989,819	6,388,335,310	6,200,206,125	6,030,600,324	6,133,628,627
Net Assets Value Per Share With Assets Revaluation	284.33	307.88	336.90	332.71	330.68	361.67
Net Assets Value Per Share Without Assets Revaluation	15.11	11.74	11.15	6.96	4.92	3.34

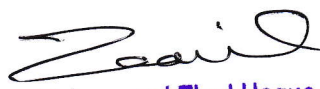
Vetted

FIR
26/4/2022

Md. Fakhru Islam Mazumder
Director
Bangladesh Securities and Exchange Commission


Md. Rashedul Hossain
Company Secretary
Sonali Paper & Board Mills Ltd.

24 APR 2022


Mohammad Ziaul Haque
Chief Financial Officer
Sonali Paper & Board Mills Ltd.

24 APR 2022


Hafiza Yasmin
MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.

24 APR 2022


Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited
24 APR 2022

2. Statement of Operating Result:

Revenue	1,414,657,548	1,408,650,300	1,836,468,625	1,488,570,023	1,347,786,898	1,417,564,851
Less : Cost of Goods Sold	1,230,027,348	1,228,606,943	1,532,434,322	1,241,587,572	1,123,619,788	1,181,789,780
Gross Profit	184,630,200	180,043,357	304,034,303	246,982,451	224,167,110	235,775,071
Operating Expenses	75,893,842	74,388,078	141,608,178	138,975,009	140,621,733	145,171,057
Less : Administrative Expenses	67,465,246	63,529,232	128,332,086	125,460,416	124,198,330	124,478,549
Less : Selling and Distribution Expenses	8,428,596	10,858,846	13,276,092	13,514,593	16,423,403	20,692,508
Profit From Operation	108,736,358	105,655,279	162,426,125	108,007,442	83,545,377	90,604,014
Less : Financial Expense	61,221,079	66,168,778	73,541,349	64,106,634	45,855,987	60,076,227
Add: Other Income	52,667,451	268,290	139,009	128,493	398,949	-
Profit Before W.P.P.F	100,182,730	39,754,792	89,023,785	44,029,301	38,088,339	30,527,787
Less : Workers Profit Participation Fund @ 5%	(4,770,606)	(1,893,085)	(4,451,189)	(2,201,465)	-	-
Profit Before Tax	95,412,124	37,861,706	84,572,596	41,827,836	38,088,339	30,527,787
Less : Provision for Tax	(5,946,611)	(11,129,325)	(21,143,148)	(11,041,048)	(9,522,085)	(7,631,947)
Current tax	(16,682,359)	(12,049,108)	(22,160,745)	(12,286,389)	(12,518,358)	(10,968,096)
Deferred tax	10,735,748	919,783	1,017,597	1,245,341	2,996,273	3,336,149
Profit after tax	89,465,513	26,732,381	63,429,448	30,786,788	28,566,254	22,895,841
Other comprehensive income	-	-	-	-	-	-
Total Comprehensive Income	89,465,513	26,732,381	63,429,448	30,786,788	28,566,254	22,895,841
Earning per Share (EPS) Basic	4.89	1.46	4.19	2.04	1.89	1.67
Earning per Share (EPS) Diluted	-	-	-	-	-	-
Total number of outstanding shares	18,302,883	16,638,985	15,126,350	15,126,350	15,126,350	13,751,228
Weighted average no.of shares outstanding	18,302,883	16,638,985	15,126,350	15,126,350	15,126,350	13,751,228

3. Dividend Declared :

Cash	20%	5%	0%	0%	0%	0%
Bonus share	20%	10%	10%	0%	0%	0%

4. Statement of Cash Flows:**A) CASH FLOWS FROM OPERATING ACTIVITIES**

Received from customers	1,544,926,695	1,469,484,010	1,890,499,083	1,558,203,608	1,484,093,932	1,543,763,241
Received from Bad Debt	377,625	-	-	-	-	-
Paid to suppliers, payables and other expenses	(1,103,550,806)	(1,006,899,518)	(1,646,739,913)	(1,295,749,268)	(1,117,356,680)	(1,417,594,720)
Paid for administrative expenses	(56,873,614)	(55,339,462)	(67,724,242)	(66,225,869)	-	-
Paid for Selling and distribution expenses	(8,428,596)	(10,514,583)	(13,276,092)	(13,514,593)	-	-
Advance, deposit & prepayments	(22,699,089)	(50,087,255)	2,477,670	(55,497,457)	-	-
VAT paid	(90,069,901)	(83,833,935)	(139,283,900)	(140,243,299)	(131,092,400)	(116,956,400)
Foreign Exchange Rate Loss	(35,420)	-	-	-	-	-
Income Tax paid	(16,011,126)	(19,224,154)	(12,579,756)	(10,403,218)	(11,960,836)	(7,874,416)
Net cash generated from operating activities	247,635,768	243,585,103	13,372,850	(23,430,096)	223,684,016	1,337,705

B) CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment	(43,847,831)	(61,453,472)	(65,115,964)	(59,041,024)	(54,086,623)	(62,145,598)
Investment in Shares	(440,768,983)	-	-	-	-	-
Received from Bank Interest	141,384	268,290	139,009	128,493	398,949	-
Received from Sales of Shares (Realise Gain)	49,256,488	-	-	-	-	-
Received from Sales of Motor Vehicle	800,000	-	-	-	-	-
Received from Insurance Claim	13,300,000	-	-	-	-	-
Net Cash Inflow / (Outflow) from Investing Activities	(421,118,942)	(61,185,182)	(64,976,955)	(58,912,531)	(53,687,674)	(62,145,598)

C) CASH FLOWS FROM FINANCING ACTIVITIES

Long term bank loan received/(refund)	370,586,020	(50,104,206)	(52,864,439)	(43,308,099)	(45,855,987)	(45,014,467)
Short term bank loan received/(refund)	(77,386,628)	(67,654,910)	169,502,534	200,254,235	(103,620,091)	204,167,989
Finance cost	(61,221,079)	(66,168,778)	(73,541,349)	(64,106,634)	(45,855,987)	(60,076,227)
Paid for Cash Dividend	(8,319,493)	-	-	-	-	-
Net Cash Inflow / (Outflow) from Financing Activities	223,658,821	(183,927,894)	43,096,746	92,839,502	(191,438,547)	99,077,295

D) Net Increase/ (Decrease) in Cash & Cash Equivalents

	50,175,648	(1,527,973)	(8,507,359)	10,496,875	(21,442,205)	38,269,403
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E) Cash and Cash Equivalents at the beginning of the year

	35,189,412	36,717,385	45,224,744	34,727,867	56,170,070	17,900,667
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F) Cash and Cash Equivalents at the end of the year

	85,365,060	35,189,412	36,717,385	45,224,744	34,727,867	56,170,070
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Net Operating Cash Flow per Share-Reported

	13.53	13.31	0.88	(1.55)	14.79	0.10
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Md. Fakhru Islam Mazumder
Director
Bangladesh Securities and Exchange Commission

Md. Rashedul Hossain
Company Secretary
Sonali Paper & Board Mills Ltd.

24 APR 2022

Mohammad Ziaul Haque
Chief Financial Officer
Sonali Paper & Board Mills Ltd.

24 APR 2022

Malfuza Yasmin
MANAGING DIRECTOR
SONALI PAPER & BOARD MILLS LTD.

24 APR 2022

Tanzim Alamgir
Managing Director & CEO
UCB Investment Limited

24 APR 2022

5. The Company has no any Subsidiary or Sister Concern.
 6. Figures relating to previous years have been re-arranged/re-stated wherever considered necessary.
 7. No Accounts have been audited in respect of any period subsequent to the period ended 30 June 2021.
 8. No proceeds or part of proceeds of the issue of shares were applied directly to the company in the purchase of any business as revealed from the said accounts.

Place: Dhaka, Bangladesh
 Dated: 13 November 2021

Sd/-
MABS & J Partners
 Chartered Accountants

COMPOSITION OF SHAREHOLDING POSITION OF THE COMPANY

Particulars	Number of Shares	Total Amount in TK	Percentage
Sponsor/Director	14,828,110	148,281,100	67.51%
Government	-	-	-
Institute	27,21,859	27,218,590	12.40%
Foreign	-	-	-
General Public	4,413,490	44,134,900	20.09%
Total number of shares held by all category	21,963,459	219,634,590	100%

DIRECTORS' TAKE-UP IN THE RIGHTS OFFER

The directors of Sonali Paper & Board Mills Limited shall not renounce any shares and are expected to exercise their full portion of Rights offer in the following way:

Name of Directors	Status	Number of Shares Held	Taking-Up In the Right Offer	Number of Shares to be Renounced
Mohammed Younus	Chairman	3,028,201	1,514,100	Nil
Mahfuza Younus	Managing Director	3,022,326	1,511,163	Nil
Mohammed Javed Noman	Director	8,771,619	4,385,809	Nil
A.K.M. Nurul Fazal Bulbul	Independent Director	Nil	Nil	Nil
Ashim Kumar Roy	Independent Director	Nil	Nil	Nil

Sd/-
Mahfuza Younus
 Managing Director

Sd/-
Mohammad Ziaul Haque
 Chief Financial Officer

Sd/-
Md. Rashedul Hossain
 Company Secretary

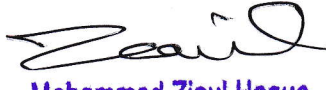
Vetted

Asst
 20/4/22

Md. Fakhru Islam Mazumder
 Director
 Bangladesh Securities and Exchange Commission


Md. Rashedul Hossain
 Company Secretary
 Sonali Paper & Board Mills Ltd.

24 APR 2022


Mohammad Ziaul Haque
 Chief Financial Officer
 Sonali Paper & Board Mills Ltd

24 APR 2022



Mahfuza Younus
 MANAGING DIRECTOR
 SONALI PAPER & BOARD MILLS LTD.

24 APR 2022


Tanzim Alamgir
 Managing Director & CEO
 UCB Investment Limited

24 APR 2022

BANKER TO THE RIGHTS ISSUE OF SONALI PAPER & BOARD MILLS LIMITED

Banker to the Rights Issue	Address
 UCB United Commercial Bank Limited	Bulu's Centre, Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212 Website: ucb.com.bd Email: info@ucb.com.bd

Region	SL.	Branch Name	Address
Dhaka	1	Gulshan	Concord I.K. Tower (1st floor), Plot#CEN(A)-2, North Avenue, Gulshan-2, Dhaka
	2	Mirpur	House#1, Road#4, Block -A, Section-6, Mirpur, Dhaka
	3	Uttara	Paradise Tower (Ground to 2nd floor), Plot#11, Sector#03, Dhaka-Mymensingh Road, DNCC, Uttara, Dhaka.
	4	Kawran Bazar	11, Kawran Bazar, Titas Gas Bhaban, Kawran Bazar, Dhaka
	5	Foreign Exchange	20, Dilkusha C/A Dhaka-1000
	6	Gazipur Chowrasta	Unisay Tower (1st floor) Mymensingh Road, Union- Bason,P.O - Chandana, Dist- Gazipur.
	7	Chashara	Badhan Community Centre (1st flr), 231/5, B.B. Road, Chashara, Narayangonj
Mymensingh	8	Mymensingh	17, Chota Bazar, Mymensingh -2200
Chittagong	9	O.R. Nizam Road	Aerial Legend Centre, Holding-1080, CDA Avenue, East Nasirabad (GEC), PS-Panchlaish, Chittagong.
	10	Agrabad	Atlas Rangs Plaza, Plot No.7, Sheikh Mojib Road, Agrabad C/A, Ward No.36, PS-Bandar, Chittagong City Corporation, Dist. Chittagong
	11	Comilla	125/117, Raigonj (1st floor), Chatipatty, Comilla-3500
Rajshahi	12	Rajshahi	70/71, Miah Para (1st Flr.), Shaheb Bazar, Natore Maha Sarak, Rajshahi -6100
	13	Bogra	221, Jhawtola, Pashari Mansion, Bogra- 5800
Khulna	14	Khulna	47, K.D Ghosh Road, Khulna-9000
Barisal	15	Barisal	Hosue# 87-88, Hemayet Uddin Road, Barisal City Corporation, P.S-Barisal Sadar, Barisal.
Sylhet	16	Zindabazar	1683/A, Zindabazar, Sylhet
Rangpur	17	Rangpur	Asha Centre, 624, G.L. Roy Road, Ward-24, Rangpur City Corporation, PS-Kotwali, Rangpur

Vetted

FIS
26/4/22

Md. Fakhru Islam Mazumder
 Director
 Bangladesh Securities and Exchange Commission



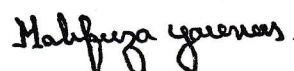
Md. Rashedul Hossain
 Company Secretary
 Sonali Paper & Board Mills Ltd.

24 APR 2022



Mohammad Ziaul Haque
 Chief Financial Officer
 Sonali Paper & Board Mills Ltd.

24 APR 2022



Hafiza Yasmin
 MANAGING DIRECTOR
 SONALI PAPER & BOARD MILLS LTD.

24 APR 2022



Tanzim Alamgir
 Managing Director & CEO
 UCB Investment Limited

24 APR 2022